### INDUSTRY MIDDLE MARKET INDICATOR

4Q

2015

# WHOLESALE TRADE'S GROWTH



### Revenue Growth vs. National

2.4%

WHOLESALE TRADE'S MIDDLE MARKET GROWTH OVER THE PAST 12 MONTHS

6.1%

Past 12 Months National 3.3%

WHOLESALE TRADE'S MIDDLE MARKET GROWTH OVER THE NEXT 12 MONTHS

3.7%

Next 12 Months National

### **Employment Growth**

1.5%

WHOLESALE TRADE'S MIDDLE MARKET GROWTH OVER THE PAST 12 MONTHS

3.6%

Past 12 Months National 1.3%

WHOLESALE TRADE'S MIDDLE MARKET GROWTH OVER THE NEXT 12 MONTHS

2.7%

Next 12 Months National

### Top 3 Internal Challenges (Next 3 Mo.):

42%

**Business Growth** 

31%

Staff/ Employees

17%

Costs

## Preparing for growth through capital investment

Middle market companies in Wholesale Trade are sending a strong message that they are poised to invest.



### Top 3 Internal Challenges (Next 12 Mo.):

38%

Staff/Employees

23%

**Business Growth** 

15%

Costs

FOR MORE INFORMATION VISI MIDDLEMARKETCENTER.ORG







### MEET WHOLESALE TRADE'S MIGHTY MIDDLE MARKET

#### Wholesale Trade's Middle Market Defined

ANNUAL REVENUE

\$10MM—\$1B \$604B
IN ANNUA

GENERATING

IN ANNUAL REVENUE

**MORE THAN** 

17,400

**BUSINESSES** 









**REPRESENTS** 

2.2%

OF ALL WHOLESALE TRADE **COMPANIES** 



**GENERATES** 

28.9%

OF ALL WHOLESALE TRADE **BUSINESS REVENUE** 

**EMPLOYS** 

37.6%

OF THE WHOLESALE TRADE WORKFORCE

## Percentage of Revenues around the World

